## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 1, 2011

# The Hillman Companies, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

001-13293 (Commission File Number)

23-2874736 (IRS Employer Identification No.)

Registrant's telephone number, including area code (513) 851-4900

Not Applicable (Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below): 

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01. Other Events.

On December 1, 2011, The Hillman Companies, Inc., (the "Company"), issued a press release announcing that its Hillman Group, Inc. subsidiary purchased certain assets of Micasa Trading Corporation, a Miami, Florida based producer of the popular OOK brand of picture hangers and related products. The press release is furnished as Exhibit 99.1 to this report. The information in this exhibit shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liability of such section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of the general incorporation language of such filing, except as shall be expressly set forth by specific reference in such filing.

#### Item 9.01 Financial Statements and Exhibits.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Not Applicable.

(d) Exhibits.

Exhibit Number

Description of Exhibit

99.1

Press Release dated December 1, 2011.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE HILLMAN COMPANIES, INC.

By: /s/ Anthony A. Vasconcellos
Name: Anthony A. Vasconcellos

Title: Chief Financial Officer

Date: December 2, 2011

EXHIBIT INDEX

Exhibit Number

Description of Exhibit

99.1 Press Release dated December 1, 2011.

#### HILLMAN ACQUIRES THE OOK BRAND PRODUCTS

CINCINNATI, December 1, 2011 /PRNewswire-FirstCall/ — The Hillman Companies, Inc. (Amex: HLM.PR) ("Hillman"), announced today that its Hillman Group, Inc. subsidiary purchased certain assets of Micasa Trading Corporation ("Micasa"), a Miami, Florida based producer of the popular OOK brand of picture hangers and related products. Annual revenues of Micasa for 2010 exceeded \$15 million.

Micasa was established in 1964 by David Weck. Since its inception, Micasa has developed into a major supplier of picture hanging fasteners and 'innovative' parts within the retail hardware market. The OOK brand's excellence in this specialty category strengthens Hillman's position of providing value-added products and services to home centers and hardware retailers.

Max W. ("Mick") Hillman, Jr., Chief Executive Officer of Hillman, said "Over the last 30 years, Hillman has admired the OOK brand's innovation and unique products, along with Micasa's excellent customer service and commitment to art galleries and professional markets. Micasa has built an outstanding reputation among its customers with a strong tradition of quality products and great customer service. Hillman intends to support the OOK brand's well established position as a premium line of picture hanging products."

"This acquisition joins two great brands and allows our customers to take advantage of best practices from two industry leaders" said David Weck, President and Chairman of Micasa. "This partnership also confirms Hillman's continuing commitment to the retail fastener and related specialty products industry."

Hillman sells to hardware stores, home centers, pet suppliers, mass merchants, and other retail outlets principally in the U.S., Canada, Mexico, Australia and South America. Hillman's product line includes thousands of small parts such as fasteners and related hardware items, keys, key duplication systems, and identification items, such as tags, letters, numbers and signs. Services offered include design and installation of merchandising systems and maintenance of appropriate in-store inventory levels.

For more information on Hillman, please visit our website at http://hillmangroup.com or call Investor Relations at (513) 851-4900, ext. 2084.