# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G/A (Rule 13d-102)

Information to be included in statements filed pursuant to §240.13d-1(b), (c), and (d) and amendments thereto filed pursuant to §240.13d-2

UNDER THE SECURITIES EXCHANGE ACT OF 1934 (Amendment No. 2)

# Hillman Solutions Corp.

(Name of Issuer)

Common Stock, par value \$0.0001 per share (Title of Class of Securities)

> 431636109 (CUSIP Number)

December 31, 2023 (Date of Event which Requires Filing of this Statement)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or

otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

amendment containing information which would alter the disclosures provided in a prior cover page.

X

Rule 13d-1(b)

Rule 13d-1(c) ☐ Rule 13d-1(d)

5.1%(2)

CUSIP N	o.: 431636109			Page 2 of		
1.	Names of Repo	_				
	Jefferies Finan	cial Groun	o Inc.			
2.	Check the App	ropriate B	ox if a Member of a Group (See Instructions)			
	(a) □ (b) □					
3.	SEC Use Only					
4.	Citizenship or Place of Organization					
	New York	5.	Sole Voting Power			
Number of Shares Beneficially Owned by Each Reporting Person With:		J.	0			
		6.	Shared Voting Power 9,855,076 <sup>(1)</sup>			
		7.	Sole Dispositive Power  0			
		8.	Shared Dispositive Power			
			9,855,076 <sup>(1)</sup>			
9. Aggregate Amount Beneficially Owned by Each Reporting Person						
9,855,076 <sup>(1)</sup>						
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □					
11.	Percent of Class Represented by Amount in Row (9)					

12.	Type of Reporting Person:	
	со	

(1) Reported shares are held by Jefferies LLC. Jefferies LLC is a wholly owned direct subsidiary of Jefferies Financial Group Inc.

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1. Names of Reporting Persons.  Jefferies LLC  2. Check the Appropriate Box if a Member of a Group (See Instructions)  (a) □ (b) □  3. SEC Use Only  4. Citizenship or Place of Organization  Delaware  5. Sole Voting Power  0 Shares Beneficially Owned by Each Reporting Person With:  7. Sole Dispositive Power  9. Aggregate Amount Beneficially Owned by Each Reporting Person  9. Aggregate Amount Beneficially Owned by Each Reporting Person						
2. Check the Appropriate Box if a Member of a Group (See Instructions)  (a) □ (b) □  3. SEC Use Only  4. Citizenship or Place of Organization Delaware  5. Sole Voting Power  0 6. Shares Beneficially Owned by Each Reporting Person With:  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076						
2. Check the Appropriate Box if a Member of a Group (See Instructions)  (a) □ (b) □  3. SEC Use Only  4. Citizenship or Place of Organization Delaware  5. Sole Voting Power  0 6. Shares Beneficially Owned by Each Reporting Person With:  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076	Jefferies LLC					
3. SEC Use Only  4. Citizenship or Place of Organization Delaware  5. Sole Voting Power  Number of Shares Beneficially Owned by Each Reporting Person With:  7. Sole Dispositive Power  9,855,076  8. Shared Dispositive Power  9,855,076						
3. SEC Use Only  4. Citizenship or Place of Organization Delaware  5. Sole Voting Power  Number of Shares Beneficially Owned by Each Reporting Person With:  7. Sole Dispositive Power  9,855,076  8. Shared Dispositive Power  9,855,076	(a) 🗆 (b) 🗆					
Delaware    Solition   Solition	SEC Use Only					
Number of Shares Beneficially Owned by Each Reporting Person With:  5. Sole Voting Power  0  Shared Voting Power  0  5. Sole Voting Power  0  Shared Voting Power  9,855,076  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076	Citizenship or Place of Organization					
Number of Shares Beneficially Owned by Each Reporting Person With:  0  Shared Voting Power  9,855,076  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076	Delaware					
Shares Beneficially Owned by Each Reporting Person With:  Shared Voting Power  9,855,076  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076						
Shares Beneficially Owned by Each Reporting Person With:  Shared Voting Power  9,855,076  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076						
Owned by Each Reporting Person With:  9,855,076  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076						
Reporting Person With:  7. Sole Dispositive Power  0  8. Shared Dispositive Power  9,855,076						
Person With:  8. Shared Dispositive Power  9,855,076						
8. Shared Dispositive Power 9,855,076						
Q Aggregate Amount Reneficially Owned by Each Reporting Person						
Aggregate Amount Beneficiary Owned by Each Reporting Ferson	Aggregate Amount Beneficially Owned by Each Reporting Person					
9.855,076						
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □						
11. Percent of Class Represented by Amount in Row (9)						
5.1%(1)	$5.1\%^{(1)}$					
Type of Reporting Person:						
00	00					

(1) The percentage reported herein is based on a total of 194,902,999 shares of Hillman Solutions Corp.'s common stock outstanding as reported in the Quarterly Report on Form 10-Q filed by Hillman Solutions Corp. with the U.S. Securities and Exchange Commission on November 8, 2023 (File No. 001-39609).

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# Item 1

(a) Name of Issuer

Hillman Solutions Corp.

(b) Address of Issuer's Principal Executive Offices

1280 Kemper Meadows Drive Cincinnati, Ohio 45240

### Item 2

(a) Name of Person Filing

Jefferies Financial Group Inc.; and Jefferies LLC

(b) Address of Principal Business Office or, if None, Residence

<sup>(2)</sup> The percentage reported herein is based on a total of 194,902,999 shares of Hillman Solutions Corp.'s common stock outstanding as reported in the Quarterly Report on Form 10-Q filed by Hillman Solutions Corp. with the U.S. Securities and Exchange Commission on November 8, 2023 (File No. 001-39609).

(c)		Citizenship					
		Jefferies Financial Group Inc. is New York corpora Jefferies LLC is a Delaware limited liability compa					
(d)		Title of Class of Securities					
		Common Stock, par value \$0.0001 per share					
(e)		CUSIP Number					
		431636109					
Iten	1 3	If This Statement is Filed Pursuant to §§240.13d-1(b) o	r 240.13d-2(b) or (c), check whether the person filing is a:				
(a)		Broker or dealer registered under section 15 of the Act (15 U.:	S.C. 780);				
(b)		Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);					
(c)		Insurance company as defined in section 3(a)(19) of the Act (	15 U.S.C. 78c);				
(d)		Investment company registered under Section 8 of the Investment	nent Company Act of 1940 (15 U.S.C. 80a-8);				
CUS	SIP N	To.: 431636109	Page 5 of				
(e)	An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);						
(f)		An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);					
(g)		A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);					
(h)		A savings association as defined in Section 3(b) of the Federa	Deposit Insurance Act (12 U.S.C. 1813);				
(i)		A church plan that is excluded from the definition of an invest	ment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);				
(j)		A non-U.S. institution in accordance with section 240.13d-1(b	)(1)(ii)(J);				
(k)		Group, in accordance with § 240.13d-1(b)(1)(ii)(K)					
If fil	ling a	as a non-U.S. institution in accordance with section 240.13d-1(b	)(1)(ii)(J), please specify the type of institution:				
Iten	1 4	Ownership					
The	follo	wing sets forth beneficial ownership information:					
(a)	Aı	mount beneficially owned:	9,855,076 <sup>(1)</sup>				
(b)	Pe	ercent of class:	$5.1\%^{(2)}$				
(c)	Nι	umber of shares as to which the person has:					
	(i)	Sole power to vote or to direct the vote:	0				
	(ii	i) Shared power to vote or direct the vote:	9,855,076 <sup>(1)</sup>				
	(ii	ii) Sole power to dispose or direct the disposition of:	0				
	(iv	v) Shared power to dispose or direct the disposition of:	9,855,076 <sup>(1)</sup>				
(2) 1	Γhe po		owned direct subsidiary of Jefferies Financial Group Inc. res of Hillman Solutions Corp.'s common stock outstanding as reported in the Quarterly Report on Exchange Commission on November 8, 2023 (File No. 001-39609).				
Iten	n 5	Ownership of Five Percent or Less of a Class					

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following  $\Box$ .

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Not applicable

# Item 7 Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Reported shares are held by Jefferies LLC. Jefferies LLC is a wholly owned direct subsidiary of Jefferies Financial Group Inc.

# Item 8 Identification and Classification of Members of the Group

Not applicable

#### Item 9 Notice of Dissolution of Group

Not applicable

# Item 10 Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a–11.

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#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2024 Jefferies Financial Group Inc.

By: /s/ Michael J. Sharp

Michael J. Sharp

Executive Vice President and General Counsel

Jefferies LLC

By: /s/ Michael J. Sharp

Michael J. Sharp

Executive Vice President, General Counsel and Secretary

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# EXHIBIT INDEX

Exhibit No. Exhibit

99.1 **Joint Filing Agreement.** 

# JOINT FILING AGREEMENT

This will confirm the agreement by and among all the undersigned that the Schedule 13G filed on or about this date and any amendments thereto with respect to the beneficial ownership by the undersigned of shares of Common Stock, \$0.0001 par value per share, of Hillman Solutions Corp. is being filed on behalf of each of the undersigned in accordance with Rule 13d-1(k)(1). This agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Dated: February 14, 2024

JEFFERIES FINANCIAL GROUP INC.

By: /s/ Michael J. Sharp

Name: Michael J. Sharp

Title: Executive Vice President and General Counsel

JEFFERIES LLC

By: /s/ Michael J. Sharp

Name: Michael J. Sharp

Title: Executive Vice President, General Counsel and Secretary