

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Landcadia Holdings III, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State of incorporation or organization)

85-2096734

(I.R.S. Employer Identification No.)

1510 West Loop South

Houston, Texas

(Address of Principal Executive Offices)

77027

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|---|--|
| Units, each consisting of one share of Class A common stock and one-third of one redeemable warrant | The Nasdaq Stock Market LLC |
| Class A Common stock, par value \$0.0001 per share | The Nasdaq Stock Market LLC |
| Warrants, each whole warrant exercisable for one share of Class A common stock, each at an exercise price of \$11.50 per share | The Nasdaq Stock Market LLC |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-248856

Securities to be registered pursuant to Section 12(g) of the Act: N/A

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are the units, shares of Class A common stock, par value \$0.0001 per share, and warrants to purchase shares of Class A common stock of Landcadia Holdings III, Inc. (the "Registrant"). The description of the units, common stock and warrants set forth under the heading "Description of Securities" in the Registrant's prospectus forming a part of its Registration Statement on Form S-1 (File No. 333-248856), originally filed with the U.S. Securities and Exchange Commission on September 17, 2020 as thereafter amended and supplemented from time to time (the "Registration Statement"), to which this Form 8-A relates is incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits.

The following exhibits have been filed as exhibits to the Registration Statement, as amended, and are incorporated herein by reference:

- [3.1 Amended and Restated Certificate of Incorporation \(Incorporated by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on September 17, 2020\).](#)
 - [3.2 Form of Second Amended and Restated Certificate of Incorporation \(Incorporated by reference to Exhibit 3.3 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
 - [3.3 By-Laws \(Incorporated by reference to Exhibit 3.4 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
 - [4.1 Specimen Unit Certificate \(Incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
 - [4.2 Specimen Class A Common Stock Certificate \(Incorporated by reference to Exhibit 4.2 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
 - [4.3 Specimen Warrant Certificate \(Incorporated by reference to Exhibit 4.3 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
 - [4.4 Form of Warrant Agreement between Continental Stock Transfer & Trust Company and the Registrant \(Incorporated by reference to Exhibit 4.4 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
 - [10.1 Form of Investment Management Trust Agreement between Continental Stock Transfer & Trust Company and the Registrant \(Incorporated by reference to Exhibit 10.4 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
 - [10.2 Form of Registration Rights Agreement between the Registrant and certain security holders \(Incorporated by reference to Exhibit 10.5 to the Registrant's Registration Statement on Form S-1 \(File No. 333-248856\), filed with the U.S. Securities and Exchange Commission on October 2, 2020\).](#)
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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

LANDCADIA HOLDINGS III, INC.

Date: October 8, 2020

By: /s/ Richard H. Liem
Name: Richard H. Liem
Title: Vice President and Chief Financial Officer
