

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): January 7, 2011

The Hillman Companies, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-13293
(Commission File Number)

23-2874736
(IRS Employer
Identification No.)

Registrant's telephone number, including area code (513) 851-4900

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On January 7, 2011, The Hillman Companies, Inc. (the “Company”), issued a press release announcing that its Hillman Group, Inc. subsidiary purchased Servalite, Inc., an East Moline, Illinois based distributor of residential fasteners and related products. The press release is furnished as Exhibit 99.1 to this report. The information in this exhibit shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liability of such section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of the general incorporation language of such filing, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Not Applicable.
- (d) Exhibits.

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release dated January 7, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE HILLMAN COMPANIES, INC.

By: /s/ James P. Waters

Name: James P. Waters

Title: Chief Financial Officer

Date: January 7, 2011

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release dated January 7, 2011.

HILLMAN ACQUIRES SERVALITE

CINCINNATI, January 7, 2011 /PRNewswire-FirstCall/ -- The Hillman Companies, Inc. (NYSE-Amex: HLM_P) (the "Company" or "Hillman"), announced today that its Hillman Group, Inc. subsidiary purchased Servalite, Inc. ("Servalite"), an East Moline, Illinois based distributor of residential fasteners and related products. Annual revenues of Servalite for 2009 exceeded \$20 million. Tom and Jennifer Rowe, the principal owners of Servalite, will remain in their current roles for the foreseeable future.

Servalite, Inc. was established in 1979 by Tom and Jennifer Rowe. Since its inception, Servalite has developed into a major supplier of fasteners and 'hard to find' parts into the retail hardware market. Servalite's excellence in specialty fasteners and electrical parts strengthens Hillman's position of providing value-added products and services to hardware retailers.

Max W. ("Mick") Hillman, Jr., Chief Executive Officer of Hillman, said "Over the last 31 years, Hillman has admired Servalite's flexible programs, excellent customer service, innovative new products and talented employees. Servalite has built an outstanding reputation among its customers with a strong tradition of quality products and great customer service. Hillman is proud to welcome the Servalite team and intends to promote the Servalite brand as our premium line of refillable assortments and electrical parts."

"Servalite is very excited to be part of the Hillman organization" said Tom Rowe. "This acquisition joins two great brands and allows our customers to take advantage of best practices from two industry leaders. This partnership also confirms Hillman's continuing commitment to the residential fastener industry."

Founded in 1964 and headquartered in Cincinnati, Ohio, Hillman is a leading value-added distributor of over 60,000 SKUs, consisting of fasteners, key duplication systems, engraved tags and related hardware items to over 20,000 retail customers in the U.S., Canada, Mexico and South America, including home improvement centers, mass merchants, national and regional hardware stores, pet supply stores and other retailers. Hillman provides a comprehensive solution to its retail customers for managing SKU intensive, complex home improvement categories. Hillman also offers its customers value-added services, such as inventory management and in-store merchandising services.

In May 2010, Oak Hill Capital Partners and Hillman's management team formed a partnership to acquire Hillman. Oak Hill Capital Partners is a private equity firm with more than \$8 billion of committed capital from leading entrepreneurs, endowments, foundations, corporations, pension funds and global financial institutions. Oak Hill Capital Partners is one of several Oak Hill partnerships, each of which has a dedicated and independent management team. These Oak Hill partnerships comprise over \$30 billion of investment capital across multiple asset classes. For more information about Oak Hill Capital Partners, visit www.oakhillcapital.com.

For more information on the Company, please visit our website at <http://hillmangroup.com> or call Investor Relations at (513) 851-4900, ext. 2084.