
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 31, 2006

The Hillman Companies, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-13293
(Commission File No.)

23-2874736
(I.R.S. Employer
Identification No.)

Registrant's telephone number, including area code: **(513) 851-4900**

Not Applicable
(Former name or former address,
if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On May 31, 2006, The Hillman Companies, Inc. (the "Company") issued a press release announcing its receipt of a letter from the American Stock Exchange ("AMEX") dated May 25, 2006 informing the Company that it has resolved the continued listing deficiency referenced in the AMEX letters dated August 23, 2005 and December 2, 2005. On May 11, 2005 the Company filed its Form 10-Q for the quarter ended September 30, 2005 and is now current with all of the filing requirements of the Securities and Exchange Commission. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(c) *Exhibits*

<u>EXHIBIT NUMBER</u>	<u>DESCRIPTION</u>
99.1	Press Release of the Company dated May 31, 2006.

EXHIBIT LIST

<u>EXHIBIT NUMBER</u>	<u>DESCRIPTION</u>
99.1	Press Release of the Company dated May 31, 2006.

Exhibit 99.1

Hillman Now Compliant with AMEX Listing Standards

CINCINNATI, May 31, 2006 /PRNewswire-FirstCall/ — The Hillman Companies, Inc. (Amex: HLM_P) today announced it has received a letter from the American Stock Exchange (“AMEX”) dated May 25, 2006 advising The Hillman Companies, Inc. has resolved the continued listing deficiency referenced in the AMEX letters dated August 23, 2005 and December 2, 2005. On May 11, 2005 the Company filed its Form 10-Q for the quarter ended September 30, 2005 and is now current with all of the filing requirements of the Securities and Exchange Commission.

For more information on the Company, please visit our website at <http://hillmangroup.com> or call Investor Relations at (513) 851-4900, ext. 2084.